

City of Conroe

General Obligations

Debt Requirements

Description: Certificates of Obligation, Series 2019A-1 (Proposed)
Date of Issue: November 15, 2019
Purpose: Construction of: Street Rehab - Westview Boulevard and Montgomery Park Boulevard, Street Rehab - Tanglewood/Briarwood Phase IA, Sidewalk & Pedestrian Bridges - Freedom Boulevard, Street Rehab - Wiggings Village, Street Rehab - Sunset Ridge, Railroad Crossing Quiet Zone Upgrades - Downtown, Sidewalk - Metcalf, Sidewalk - River Pointe Drive, Conroe Municipal Management District #1, Signal Upgrades - City Wide Flashing Yellow Arrows (5-year Plan), Signal System Upgrades - City Wide Radars (5-year Plan), Signal - North Loop 336 at Montgomery Park Boulevard, Sign Maintenance and Operations Building, Conroe Police Department Training and Classroom Building, Fire Training Classrooms / Office Facilities, Oscar Johnson Jr Community Center, Lewis Park Improvements, and Rehab - West Grand Lake.

Amount Issued: \$ 27,894,755
Amount Outstanding: \$ 27,894,755
Paying Agent: Bank of New York
Payments: March 1st (P) & September 1st

Principal and Interest Requirements

Fiscal Year	Interest Rate	Principal Requirements	Interest Requirements	Total Requirements
2019-20	4.000	\$ 710,639	\$ 915,612	\$ 1,626,251
2020-21	4.000	750,118	1,072,362	1,822,481
2021-22	4.000	776,438	1,041,831	1,818,270
2022-23	4.000	811,532	1,010,072	1,821,603
2023-24	4.000	846,625	976,909	1,823,534
2024-25	4.000	877,331	942,429	1,819,761
2025-26	4.000	916,811	906,547	1,823,358
2026-27	4.000	951,905	869,172	1,821,077
2027-28	4.000	991,385	830,307	1,821,691
2028-29	4.000	1,030,865	789,862	1,820,726
2029-30	4.000	1,070,344	747,837	1,818,182
2030-31	4.000	1,381,797	698,795	2,080,592
2031-32	4.000	1,394,957	643,259	2,038,217
2032-33	4.000	1,451,984	586,321	2,038,304
2033-34	4.000	1,513,397	527,013	2,040,410
2034-35	4.000	2,263,515	451,475	2,714,990
2035-36	4.000	2,386,342	358,478	2,744,819
2036-37	4.000	2,482,848	261,094	2,743,942
2037-38	4.000	2,588,128	159,674	2,747,802
2038-39	4.000	2,697,794	53,956	2,751,750
	Total	\$ 27,894,755	\$ 13,843,004	\$ 41,737,759

City of Conroe

General Obligations

Debt Requirements

Description: Certificates of Obligation, Series 2019A-2 (Proposed)
Date of Issue: November 15, 2019
Purpose: Revenue Reimbursement to Conroe Municipal Management District #1 (Grand Central Park) per development agreement.

Amount Issued: \$ 3,900,245
Amount Outstanding: \$ 3,900,245
Paying Agent: Bank of New York
Payments: March 1st (P) & September 1st

Principal and Interest Requirements

Fiscal Year	Interest Rate	Principal Requirements	Interest Requirements	Total Requirements
2019-20	4.000	\$ 99,361	\$ 128,021	\$ 227,382
2020-21	4.000	104,882	149,938	254,819
2021-22	4.000	108,562	145,669	254,230
2022-23	4.000	113,468	141,228	254,697
2023-24	4.000	118,375	136,591	254,966
2024-25	4.000	122,669	131,771	254,439
2025-26	4.000	128,189	126,753	254,942
2026-27	4.000	133,095	121,528	254,623
2027-28	4.000	138,615	116,093	254,709
2028-29	4.000	144,135	110,438	254,574
2029-30	4.000	149,656	104,563	254,218
2030-31	4.000	193,203	97,705	290,908
2031-32	4.000	195,043	89,941	284,983
2032-33	4.000	203,016	81,979	284,996
2033-34	4.000	211,603	73,687	285,290
2034-35	4.000	316,485	63,125	379,610
2035-36	4.000	333,658	50,122	383,781
2036-37	4.000	347,152	36,506	383,658
2037-38	4.000	361,872	22,326	384,198
2038-39	4.000	377,206	7,544	384,750
	Total	\$ 3,900,245	\$ 1,935,529	\$ 5,835,774